**Market Notice**

**Date: 25 November 2013**

**Subject:** New Financial Instrument Listing

***(CURRO HOLDINGS LIMITED –“COH001”)***

====================================================

The JSE Limited has granted a listing to **CURRO HOLDINGS LIMITED** on the Interest Rate Market with effect from 26 November 2013 under its Domestic Medium Term Note Programme dated 18 November 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** N/A

**Bond Code** COH001

**Nominal Issued** R150,000,000.00

**Issue Price** 100%

**Coupon** 7.942% (3 Month JIBAR as at 21 November 2013 of 5.192% plus 275 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 November 2018

**Books Close** 16 February to 25 February, 16 May to 25 May, 16 August to 25 August, 16 November to 25 November

**Interest Date(s)** 26 February, 26 May, 26 August, 26 November

**Last Day to Register** by 17:00 on 15 February, 15 May, 15 August, 15 November

**Issue Date** 26 November 2013

**Date Convention** Following

**Interest Commencement Date** 26 November 2013

**First Interest Date** 26 February 2014

**ISIN No.** ZAG000110974

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Johan Holtzhausen PSG Capital +27 21 887 9602

Willie Honeyball PSG Capital +27 21 887 9602

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Noeline Sangion JSE +27 11 5207153